



Marketing and Financial Services Co.
 Minneapolis, MN, U.S.A
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PERSONAL FINANCIAL STATEMENT

| | | | |
|---|----------------------|---|----------------------|
| Full Name: | | Email | |
| Address | | Social Security # | |
| City: | St. | Zip: | |
| Telephone | | Co-Applicant Name | |
| Fax | | Co-Applicant Soc Sec # | |
| Assets | Whole Dollars | Liabilities | Whole Dollars |
| Cash on hand Checking Account | | Notes Payable to Banks, Secured | |
| Cash on hand Savings Account/s | | Notes Payable to Banks, Unsecured | |
| Marketable Securities | | Due to Brokers, Stock | |
| Securities in Margin Accounts | | Notes Payable to Others, Secured | |
| Restricted Stocks, IRA Account | | Notes Payable to Others, Unsecured | |
| Real Estate Owned, Primary Home | | Mortgage Balance, Primary Home | |
| Real Estate Owned, Second Home | | Mortgage Balance, Secondary Home | |
| Real Estate Owned, Investment Property | | Mortgage Balance, Investment Property | |
| Personal Loans Receivable | | Unpaid Income Tax (Federal & State) | |
| Automobile 1 | | Automobile 1 Balance Owed | |
| Automobile 2 | | Automobile 2 Balance Owed | |
| Cash Value of Life Insurance | | Other Liabilities - Describe each below | |
| Other personal property or assets, Describe Below | | | |
| | | | |
| | | | |
| | | Total Liabilities | |
| | | Less Total Assets | |
| Total Assets | | Net Worth | |
| Do you have any contingent Liabilities _____ Yes _____ No If Yes, explain on separate page | | Are you a partner or officer in any other venture? _____ Yes _____ No If Yes, explain on separate page | |
| Have you ever filed Bankruptcy? _____ Yes _____ No If Yes indicate which Chapter _____ | | | |

The undersigned certify that the information contained herein is true and correct. I/We understand that this information is given for the purpose of obtaining credit and falsification of such information is a violation of law. I/We agree that the information contained herein may be utilized by persons who have a need to know in conjunction with a loan application.

| | | |
|------------------------|---------------|-------|
| Applicant Signature: | Date of Birth | Date: |
| Co-Applicant Signature | Date of Birth | Date: |